



About River Road Asset Management: River Road is an institutional investment management firm located in Louisville, KY. Founded in April 2005, River Road provides institutional separate account and investment sub-advisory services to a broad range of domestic and international clients.

Location: Louisville, KY

Position: Equity Research Analyst

Status: Full time

Reports To: Director of Research

Job Description: Provides insightful equity securities analysis across multiple industries under River Road's Absolute Value® investing philosophy. Collaborates efficiently with all River Road Investment Business Groups (IBGs) in evaluating current and prospective portfolio holdings to identify attractive risk and reward investment potential. Applies the appropriate research and modeling techniques to effect sound investment decisions.

Primary Responsibilities:

- Produces timely, accurate, and insightful research summaries of new ideas for portfolio managers
- Builds detailed financial models and performs thorough due diligence on business strategy, management, customers, competitors, suppliers, and industry dynamics
- Formulates and maintains forward-looking investment recommendations (buy/sell/hold) and develops strategy for securities held in the portfolio
- Initiates timely discussions with portfolio managers on current or potential holdings
- Maintains an expanded coverage list and updates/monitors a broad watch list
- Contributes to investment team meetings, process discussions, and business development

Experience and Qualifications:

- Bachelor's degree required
- Major in finance, economics, accounting, statistics, or related field strongly preferred
- Masters of Business Administration (MBA) and/or Chartered Financial Analyst (CFA) designation and/or Certified Public Accountant (CPA) strongly preferred
- Must exhibit a strong passion for value investing
- Demonstrated ability to work in a highly collaborative team-based environment
- Three to seven years of analytical experience is required
- Strong understanding of valuation, accounting, and economic principles across most industries
- Strong aptitude for translating complex valuation subject matter into pragmatic investment discussions
- Comprehension of the strengths, weaknesses, and nuances of different valuation and investing methodologies
- Strong verbal and written communication skills, both internally and externally to the firm
- Operates with a sense of urgency, works well in an entrepreneurial culture, and performs under stress
- Steadfast professional maturity and intellectual honesty

Applicants are asked to include a cover letter with their application.

To apply, please email careers@riverroadam.com

River Road Asset Management is an equal opportunity employer and a drug free workplace.